DAVENPORT EVANS
LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

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February 5, 2013

DOUGLAS J. HAJEK
Direct Dial: 605-357-1227
E-mail: dhajek@dehs.com

Jason Gant
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $897,000 City of Dell Rapids, South Dakota Drinking Water Surcharge Revenue Bond, Series 2013

$612,000 City of Dell Rapids, South Dakota Wastewater System Revenue Bond, Series 2013

Dear Mr. Gant:

Enclosed are Bond Information Statements for the above-referenced bond issues. Also enclosed is our check in the amount of $20.00 for the filing fees. Thank you.

Sincerely,

DOUGLAS J. HAJEK
For the Firm

DJH:ras

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Dell Rapids, South Dakota

2. **Designation of issue:** $897,000 City of Dell Rapids, South Dakota Drinking Water Surcharge Revenue Bond, Series 2013

3. **Date of issue:** February 5, 2013

4. **Purpose of issue:** Dell Rapids 2012 Drinking Water Improvements as outlined in the Facilities Plan dated March, 2012.

5. **Type of bond:** Water System Revenue Bond

6. **Principal amount and denomination of bond:** $897,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. **Amortization schedule:** Twenty years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.00%
   Total Aggregate Interest Cost: $351,435

This is to certify that the above information pertaining to the bond is true and correct on this 5th day of February, 2013.

LeAnn Kerzman
Finance Officer

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Dell Rapids, South Dakota

2. **Designation of issue:** $612,000 City of Dell Rapids, South Dakota Wastewater System Revenue Bond, Series 2013

3. **Date of issue:** February 5, 2013

4. **Purpose of issue:** Dell Rapids 2012 Wastewater Improvements as outlined in the Facilities Plan dated March, 2012.

5. **Type of bond:** Wastewater System Revenue Bond

6. **Principal amount and denomination of bond:** $612,000

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. **Amortization schedule:** Twenty years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.00%
   Total Aggregate Interest Cost: $240,234

This is to certify that the above information pertaining to the bond is true and correct on this 5th day of February, 2013.

LeAnn Kerzman
Finance Officer